

URTRUCK TRANSPORTATION MANAGEMENT SOFTWARE

Helping your business succeed
Built for Freight Brokers by a Freight Broker.

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ABOUT OUR SOFTWARE

- History
- I used many different TMS over the years and found that most of them were over complicated, difficult to learn, and time consuming to use.
- Especially for the one person office with all the background work that needs to be done on a daily basis.
- My software greatly simplifies all this.
- This is not a cloud based system.
- You can run it from your server if needed.
- No monthly fees
- No per user fees
- We built it, You Own IT
- Installs on your system with or without Microsoft Office.
- Open Source Version Available.

SOFTWARE FEATURES

- Menu System
- There are 3 main menus, each for a different purpose.
- Main Menu – for basic everyday tasks
- Administration Menu – for Admin tasks
- Accounting Menu – for your bookkeeping requirements.
- Security System
- You can create multiple users and assign different permissions to each user.
- You can create user Groups with set group permissions, and just assign your users to a group. 5 Groups are pre-defined.
- You can restrict access by Form, Controls, Reports or Activities and an Audit log is created for all access.

A LOOK AT OUR MENUS

Administration Main Menu Close Form

Accounting	Records	Setup	Reports	Security	Maintenance
UnLock Loads	Agents & Associated	Company	Available Loads	User List	Accessories
Inc Exp Detail	Carriers & Drivers	Company Defaults	Available Trucks	Group Permissions	Active Status
Agent Pay State	Customers & Assoc	Import ShipRecy	Banned Drivers	Add User	Advance Methods
Run Settlements	Customs	Import Carriers	Carrier Activity	Security Panel	Advance Issues
Accounting Menu	Drivers & History	Import Customers	Customer Activity	Secure User Report	Commission Types
Reports Menu	Factors	UpDate Loads	General Log	Secure Group Report	Contact Types
	Insurance	UpDate Trucks		Audit Log Report	Departments
	ShipRecy			Purge Audit Log	Document Type
				UnUsed	Equipment
				UnUsed	Insurance Type
					Load Frequency
					Package Type
					Problem Types
					Rate Types
					Tarp Types

Close Main Change Company **Main Menu** Logged in as: Tom Log Out

Administration Tasks	Address Books	Client Maintenance	Dispatch
Add Accessory	Agent Directory	Carriers	Scheduled Loads
UpDate Loads	Carrier Directory	Customers	Available Loads
UpDate Trucks	Customer Directory	Factor Company	Available Trucks
Edit Banned Driver	Driver Directory	Insurance	Add Drivers
Administration	Ship/Recv Direct	Shippers - Receivers	Request Support

Accounting Menu Close Form

Accounting	Records	Reports
UnLock Loads	Agents & Associated	Available Loads
Inc Exp Detail	Carriers & Drivers	Available Trucks
Agent Pay State	Customers & Assoc	Banned Drivers
Run Settlements	Customs	Carrier Activity
Income Expense	Drivers & History	Customer Activity
Reports	Factors	General Log
	Insurance	
	ShipRecy	

BACKGROUND TASKS

- Available Load
 - Available loads are loads that are offered to you by many different shipper and customers.
 - Obviously you do not want to enter all of these loads into your system on a daily basis since you may only book a handful.
 - You can view your available loads from a drop-down list that is linked to an external excel file.
 - With one click of the mouse you can import any load you wish into your booked load list.
- Booked Loads
 - Booked loads are loads you are obligated to move and can be put in the system one at a time when a customer call you live.
 - Booked loads can also be imported from your Available Loads with a simple click of the mouse.
 - When you receive multiples of the same load you simple enter the number of loads you have and the system will create as many copies as you need and add them to the Booked loads list.
 - One click takes you anywhere you need to go in the system.

MORE BACKGROUND TASKS

- Available Trucks
 - Carriers will send you a list of trucks that they have available on a daily basis.
 - These are displayed in an available trucks list the same as Available Loads.
 - You can match available trucks to available loads and streamline your matching process to move more loads.
- Address Books
 - There are several address books that keep track of your Customer, Agents, Carriers, Drivers, Shippers, Insurance companies, Factoring Companies, Customs Agents and Receivers.
 - All address books are linked to phone logs that are available from the Dispatch screen as well as the Address Books.

ADD-ONS TO THE DISPATCH

- There are many additions to the main Dispatch Screen that are useful tools that are needed throughout the day.
- Direct links to Routing software, FMCSA for Carrier safety checks, Fuel Sur Charge calculator. Lookup DOT and MC numbers as well as Zip codes.
- All of these tools provide information you need at a moments notice on a daily basis.
- With our software you can run your Freight Brokerage efficiently and in full compliance.
- Our Dispatch screen is laid out in an efficient manner so you can easily keep track of what is happening with a load.
- You can do your data entry quickly and in an organized manner.
- With the Tabbed form you can easily see and enter your
 - Load Requirements
 - Billing Information
 - Dispatch and Carrier Information
 - See a Summary or your expenses and net revenue.

PHONE LOGS – MONEY MATTERS.

- Phone Logs
 - Your phone logs are on screen for easy entry, You will be able to keep accurate records of all you communications. And who in your company made the contact.
 - The phone logs are linked to each load, agent, carrier, driver and customer.
 - No double entry here all of this is entered for you when you open a log.
 - You can easily run a report to edit and view what has taken place at your will.
 - Use the Shipper log to ban a driver from certain shippers or receivers.
- Money Matters
 - From the main Dispatch Screen you can enter your Agents commission for each load.
 - You can enter multiple commission for each load if need be.
 - You enter your load revenue and accessory charges on your billing tab. This is transferred to your customer invoices when it is time to print and bill.
 - You enter your Carrier pay and Accessory pay from the Carrier tab. Again, this is automatically transfer to your Carrier Settlement.
 - You can issue Carrier Advances if need be and it is all printed for you in a Report.

ACCOUNTING

- Settlements
- From the Accounting Menu you can process Agent Settlements, Carrier Settlements and Invoice Customers.
- Print the reports as PDF and email them.
- The settlement screen allows you to select multiple Agents, Carriers, or Customers and process all Delivered or Billed loads and one time.
- Seamless and quick.
- Accounting Reports
- Accounting reports include:
 - Agent settlement summary
 - Carrier Settlement summary
 - Customer billing summary
 - Income and Expense ledger for transfer to your accounting system.
 - You can issue settlements for any Agent, Carrier or Customer that is in a Delivered Status.

ENTERING LOADS

- Entering a Load
- From the main dispatch screen you enter your loads. If it is in the system you just select the load, make necessary updates like Rate and Accessories.
- Proceed to dispatch the load.
- If it is a New load you just click New Load and enter the info.
- If it is in the Available loads you just select it and it will be imported and added to the load list for processing
- Additional Stops
- You can enter as many additional stops as necessary.
- You can change the order of the stops just by changing the stop numbers and clicking the reorder stops button.
- Driver Log
- The driver log is an important part of your daily tasks. Use it to keep up to date with what the load status is, ban drivers from a certain shipper or receiver, and keep notes about a load to protect your backside.

SUMMARY

- Without a doubt this is the fastest and simplest Freight Broker software on the market.
- Multiple Companies
- Multiple Agents
- Add Customer, Carriers, and Drivers on the fly
- All procedures on the Main Dispatch Screen
- Run Settlement and Billing
- Print Bookkeeping reports
- Status Logs
- Import loads and trucks
- Safety check carriers
- No entering information twice. Once you have entered a record it is available for use in all records.
- Agents
- Carriers
- Companies
- Customers
- Drivers
- Factors
- Insurance
- Shippers Receivers
- Security – Group & User level

You need this Software – Purchase Today – Only \$1250.00 – Unlimited Users – Support and UpDates